

AAII's Video Education Suite (VES) Class Features & Highlights

AAII's VES Classes are professionally produced, full-featured, interactive investment education classes. VES Classes are open to both AAII members and nonmembers and are delivered through a comprehensive learning management system (LMS). VES Classes feature numerous experts presenting on various topics in their specific areas of expertise. Many VES Classes include free educational software that can be used for learning along with the class and for real-world applications. Lastly, most VES Classes include a Certificate of Completion and credits that can be accrued and applied for EI Course Certification, AAII membership, and AAII premium product benefits.

A detailed list of VES Class features is provided below.¹

VES Class Highlights

- Professionally produced studio-grade video with engineered audio
- Taught by industrywide recognized experts in their related fields
- Housed in a third-party industry-leading all-inclusive professional learning management system (LMS)
- Advanced viewing controls and class progress monitoring capabilities
- Dynamic screencasting and interactive quizzes for enhanced learning
- Numerous resources and additional educational materials
- Testing with credit accruals
- Credits can be accrued and used for additional AAII discounts and benefits²
- > A Certificate of Completion
- Complimentary or discounted offerings from select instructors
- > Select VES Classes include free access to AAII's Active Investing (AI) Workstation (below)
- One-time all-inclusive registration; no additional fees of any kind

VES Class Content²

- Professionally produced and interactive screencast educational video (see below for details)
- Class synopsis and overview
- Instructor bio with contact information
- Preliminary learning documents
 - Presentation slides (PDF)
 - Key terms & definitions (PDF)
 - o Forms, spreadsheets and additional articles
- Testing with credit accruals
- Words of Wisdom
 - o Contributing instructor's single most important piece of advice for investors
- Segment Incentive Bonus
 - o A complimentary or discounted book, service or other offering from select instructors
- Additional learning resources
 - o Associated articles, tools, and additional learning resources
- Class learning objectives
- Class key takeaways
- Feedback survey
- Discussion forum
- Help section

Presentation Videos Include

- HD studio-quality video
- Engineered sound and audio
- ♣ Dynamic screencasting for a more enjoyable and effective learning experience
- High-end graphics and animations
- ♣ Self-assessed interactive in-video guizzes for comprehension assurance
- Simplified forms, tables, graphs and charts
- Sequenced definitions and explanatory rolling content
- Correlated hyperlinks to external resources as they are being covered
- Comprehensive video navigation controls
- Table of contents for streamlined chapter navigation
- Automatic placeholder for remembering where you last left the video
- Keyword search functionality for finding specific topics
- Closed captioning

VES Class or El Course Listings and Access

For purchases or a complete listing of VES Classes, VES packages, the EI Course, and their respective features and components, please go to: www.aaii.com/ves

VES Class or El Course Services

For general information on access, purchases, or refunds for a VES Class or the El Course, please contact AAII's Member Services at: members@aaii.com.

VES Class or El Course Information and Resources

For detailed information and a comprehensive listing of resources on a VES Class or the EI Course, including technical issues, navigation, structure, testing, credit accruals, EI Course certification and the VES Agreement & Disclaimer, please go to: www.aaii.com/learn

VES Class or El Course Questions

For specific VES Class or El Course-related questions, please contact the VES coordinator at: ves@aaii.com

AAII Membership

For AAII membership or any other AAII-related product inquiries, please contact AAII's Member Services department at: members@aaii.com

VES Class Agreement & Disclaimer

For complete details, terms, rights, and limitations with any VES Class, VES Package or AAII's EI Course, please access the "VES Agreement and Disclaimer" document at: www.aaii.com/learn

¹This document contains general information on VES Classes. For more details, please visit the "VES Agreement & Disclaimer" document at www.aaii.com/learn or contact the VES Class coordinator at ves@aaii.com.

²Not every VES Class will have every component or benefit listed in this document. For the specific details related to individual VES Classes, please go to www.aaii.com/ves and select the specific VES Class for more information.

Bonus Software (coming soon)

Complimentary access to AAII's Active Investing (AI) WorkStation

- The AI WorkStation includes investment tools to follow along and learn with each classes materials
- o The AI WorkStation can house stock screens, analysis tools, charts and specialized indicators
- The AI WorkStation has tools that will focus on the actual strategies covered within each class
- The AI WorkStation is an optional accompaniment to each class
- Utilization of the AI Tools or AI WorkStation has no bearing on class completion, the accrual of credits, the certificate of completion or eligibility for any additional benefits
- Utilization of the AI WorkStation is free with no additional fees for active class participants

See the VES Agreement and Disclaimer for more details

© 2024 The American Association of Individual Investors, 625 N. Michigan Ave., Chicago, IL 60611; (312) 676-4300; www.aaii.com.